

EndNote

intro + tips

Cathrine Fjeldstad. UNIS, 2016. EndNote x7.

Getting EndNote

Available for free on UNIS student server:
W:\SOFTWARE\

EndNote x7 for Windows

EndNote x7 for Mac



Learn about EndNote

Learn about the new features in this version of EndNote, and browse the help file.

A guided tour is available in the EndNote manual and Getting Started Guide pdf files bundled with the program.



Create a new library

If you're ready to get started, you can create a new EndNote library.



Open an existing library

Open an existing library.



Creating a library



Importing references

From databases:

- [Google Scholar](#) ► Settings ► Import into...
- SciFinder ► Export
- EBSCO ► Add to folder ► Folder ► Export
- GeoRef ► Export/Save

Always proofread imported references!

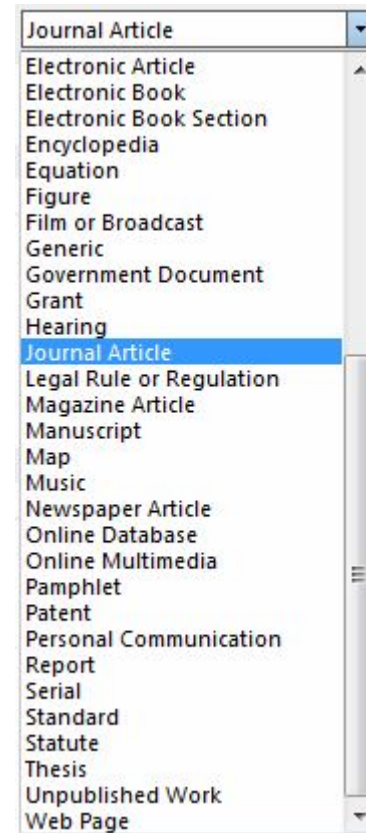
Creating references

Some references must be added manually;
i.e. web pages ++

Most common reference types are:
Book, book section, journal article
& web page.

Important!

Inverted form for authors.
New line for each author.



and figures...

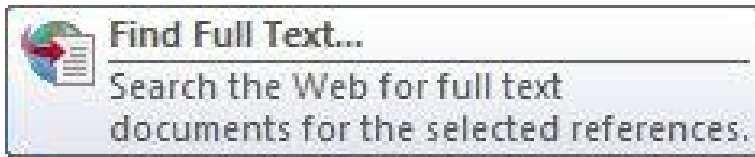
You can also manage your figures in EndNote!

You add them like a bibliographic reference, choose reference type Figure.

Insert figures, and create list of figures.

Find full text



EndNote can find and attach full text pdfs to your references. You must be on the campus network to have access.



You can also attach full text pdfs to your references manually.

Share references

EndNote x7 has built-in pdf reader.
Comment, highlight or search the full text.
Send pdf and reference via email.

 Send	To...	
	Cc...	
	Subject	<u>Attachment from my EndNote Library</u>
	Attached	 <u>Al-Homoud-2005-Performance characte.pdf (430 KB)</u>

Al-Homoud, M. S. (2005) Performance characteristics and practical applications of common building thermal insulation materials. I: *Building and environment*, 40(3), s. 353-366.

Group your references

Groups = manual sorting

Smart groups = automatic sorting

Create from groups... = combine groups

Tip: Add keywords to your references for easier managing.

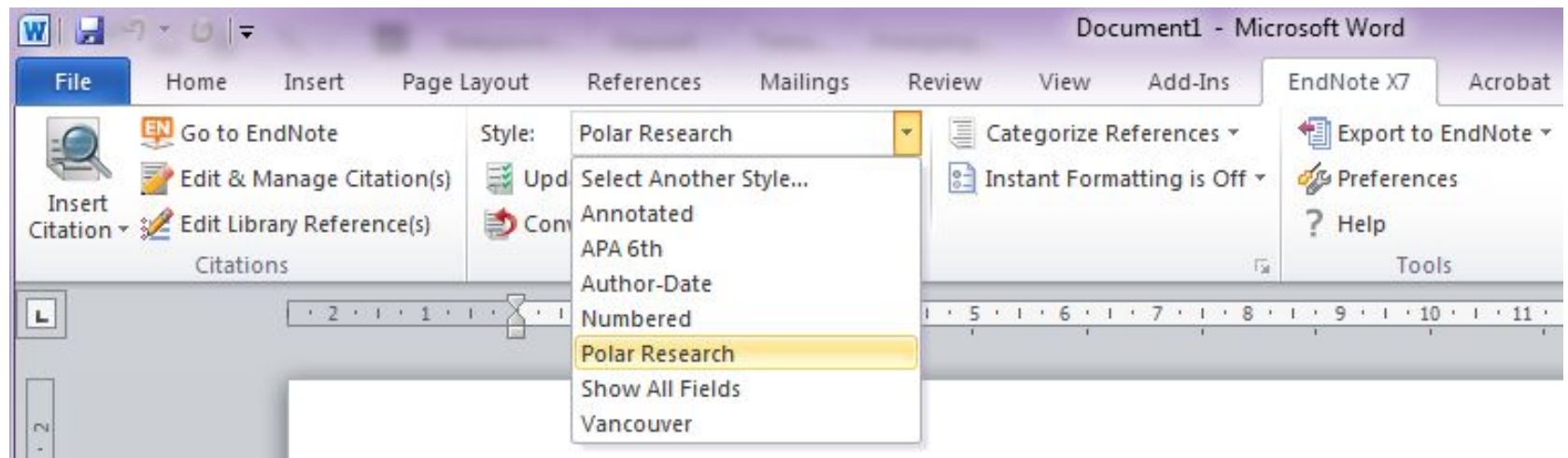
Insert reference in Word

1. **Place marker where you want citation.**
2. **Go to EndNote (Win: alt+1).**
3. **Choose reference.**
4. **Click Insert citation (Win: alt+2).**
5. **Continue writing and repeat.**

EndNote will update the bibliography when you insert citations. The bibliography will always be at the bottom of your document.

Format bibliography

Change the output style of your citations and bibliography at any time.



Editing citations

Add page numbers to your citations

The screenshot shows the 'EndNote X7 Edit & Manage Citations' dialog box. At the top, there is a table with columns 'Citation', 'Count', and 'Library'. The first row shows '(Solstad, Eidesen, Little, & Elven, 2014)'. Below this, a second row shows 'Solstad, 2014 #31' with a count of '1' and library 'bibliografi_2014'. To the right of this row is an 'Edit Reference' button with a dropdown arrow. Below the table, there are tabs for 'Edit Citation' and 'Reference'. The 'Reference' tab is selected. Under the 'Reference' tab, there are fields for 'Formatting:' (set to 'Default'), 'Prefix:', 'Suffix:', and 'Pages:' (set to '189'). At the bottom, there is a 'Tools' dropdown menu, and 'OK', 'Cancel', and 'Help' buttons. A status bar at the very bottom reads 'Totals: 1 Citation Group, 1 Citation, 1 Reference'.

Citation	Count	Library
(Solstad, Eidesen, Little, & Elven, 2014)		
Solstad, 2014 #31	1	bibliografi_2014

Formatting: Default

Prefix:

Suffix:

Pages: 189

Tools

Totals: 1 Citation Group, 1 Citation, 1 Reference

Customize EndNote

Change layout and column width

Change (Edit ► Preferences):

- **font and font size**
- **displayed reference types ► Modify**

Change shortlist of output styles:

**Edit ► Output styles ► Open style manager
(Check boxes for shortlisting)**

Need help?

- **Google**
- **Youtube**
- **endnote.com**

- **Ask us!**